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**KARBONSTEEL ENGINEERING**



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# KARBONSTEEL ENGINEERING LIMITED

**CIN: U74120MH2011PLC216558**

Our Company was incorporated on April 21, 2011 under the name of "Karbon Steelmart Private Limited", a private limited Company under the provisions of the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by Registrar of Companies, Maharashtra. Further, Pursuant to Special Resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 15, 2022, the name of our Company was changed from Karbon Steelmart Private Limited" to "Karbonsteel Engineering Private Limited" and a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, on March 2, 2022. Thereafter, our Company was converted from private limited to public limited, pursuant to special resolution passed by the shareholders of the Company at the Extraordinary general meeting held on May 09, 2024 and the name of our Company was changed from "Karbonsteel Engineering Private Limited" to "Karbonsteel Engineering Limited" vide fresh certificate of incorporation dated June 24, 2024 issued by the Registrar of Companies, Central Processing Centre.

**Registered Office:** B-8; Ratnadeep Cosmopolitan Chs Ltd, 140-141 S.V. Road, Nr. Shoppers Stop, Andheri (W), Mumbai, Maharashtra, India-400058.

| **Tel No:** +91-22-61872821 | **E-mail:** info@karbonsteel.com | **Website:** https://www.karbonsteel.com/

**Contact Person:** Siddhi Bharatbhai Parmar, Company Secretary & Compliance Officer

**THE PROMOTERS OF OUR COMPANY ARE SHRENIK KIRIT SHAH AND MITTAL SHRENIK SHAH**

## THE OFFER

**INITIAL PUBLIC OFFER OF UPTO 37,29,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF KARBONSTEEL ENGINEERING LIMITED ("OUR COMPANY" OR "KEL" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH OFFER OF UPTO 30,39,600 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 6,90,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS, SHRENIK KIRIT SHAH AND MITTAL SHRENIK SHAH ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFFERD AS "PROMOTER SELLING SHAREHOLDERS") OUT OF WHICH 1,88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 35,41,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.37% AND 25.05% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

## CORRIGENDUM: NOTICE TO INVESTORS

**"IN VIEW OF THE HOLIDAY DECLARED IN THE PRESS RELEASE 2025-2026 /1042 DATED SEPTEMBER 04, 2025 ISSUED BY THE RESERVE BANK OF INDIA FOR EID-E-MILAD UNDER SECTION 25 OF THE NEGOTIABLE INSTRUMENTS ACT, 1881, THE PUBLIC HOLIDAY IN MUMBAI CITY AND SUBURBAN DISTRICTS HAS BEEN RESCHEDULED FROM FRIDAY, SEPTEMBER 05, 2025 TO MONDAY, SEPTEMBER 08, 2025."**

Accordingly, the Red Herring Prospectus dated August 29, 2025 and the Issue Opening cum Price Band Advertisement dated August 29, 2025 published in (i) all editions of *Financial Express* (a widely circulated English national daily newspaper), (ii) all editions of *Jansatta* (a widely circulated Hindi national daily newspaper), and (iii) the Mumbai edition of *Pratahkal* (a regional daily newspaper in Marathi, the regional language of Mumbai where our Registered Office is situated), shall be read with the revised Bid/Offer Program as provided below:

Event	Indicative Dates
Anchor Bid/Offer Date	04th September, 2025
Bid/ Offer Opening Date(1)	09th September, 2025
Bid/ Offer Closing Date(2)	11th September, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	12th September, 2025
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	15th September, 2025
Credit of Equity Shares to Demat accounts of Allottees	15th September, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	16th September, 2025

**For Karbonsteel Engineering Limited**

**Sd/-**

**Shrenik Kirit Shah**

**Designation:** Chairman & Managing Director

**DIN:** 02070901

**Date:** September 05, 2025

**Place:** Mumbai, Maharashtra

**Disclaimer:** Karbonsteel Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated August 29, 2025 has been filed with the Registrar of Companies, Mumbai, Maharashtra and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of BSE SME at [www.bsesme.com](http://www.bsesme.com) and is available on the websites of the BRLM at [www.serencapital.in](http://www.serencapital.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 26 of the Red Herring Prospectus.